UNIVERSITY OF MARYLAND
COLLEGE PARK
FOUNDATION

DTC TRANSFER INSTRUCTION SHEET

IMPORTANT

1 Please complete this form and forward it to your financial advisor.

2 Please also forward a copy of this form to the University of Maryland College Park Foundation via email at umcpfstocks@umd.edu, as donor information does **NOT** transmit through the DTC wiring system.

If you have any questions or would like to donate with securities held in certificate form or that requires a UMCPF signature, please contact Kevin Pfister at 301-955-1268 or via e-mail at Kpfister@umd.edu.

TO (DONOR'S FINANCIAL ADVISOR)

TELEPHONE EMAIL

Please use this form as authorization to transfer the securities listed below from my account to Capital One Financial Advisors as my gift to the University of Maryland College Park Foundation.

FROM (DONOR NAME)

ADDRESS

TELEPHONE EMAIL

NAME OF SECURITY

NUMBER OF SHARES

GIFT PURPOSE OR GIFT ACCOUNT NUMBER (IF KNOWN)

WHO, IN ADDITION TO THE LEGAL DONOR, SHOULD RECEIVE RECOGNITION FOR THIS GIFT?

SIGNATURE

☐ Check this box if you wish to make this donation anonymously.

University of Maryland Employee Contact:

Contact Name Email / Phone Number

DTC Transfer Instructions for Transferring Brokers:

For gifts of securities to the University of Maryland College Park Foundation, please deliver by DTC to:

Woodbury DTC #0443 (Pershing)
For further credit to
The University of Maryland
College Park Foundation Account
#AUW175123

IMPORTANT

For proper donor recognition, transfers **must** include the following information:

- Donor's name and address
- Name of security and number of shares
- Purpose of gift (or gift account number)
- If applicable, additional names for joint recognition

Filling in your email or phone number is optional, but it will allow us to contact you with any questions regarding your donation and will only be used for this purpose